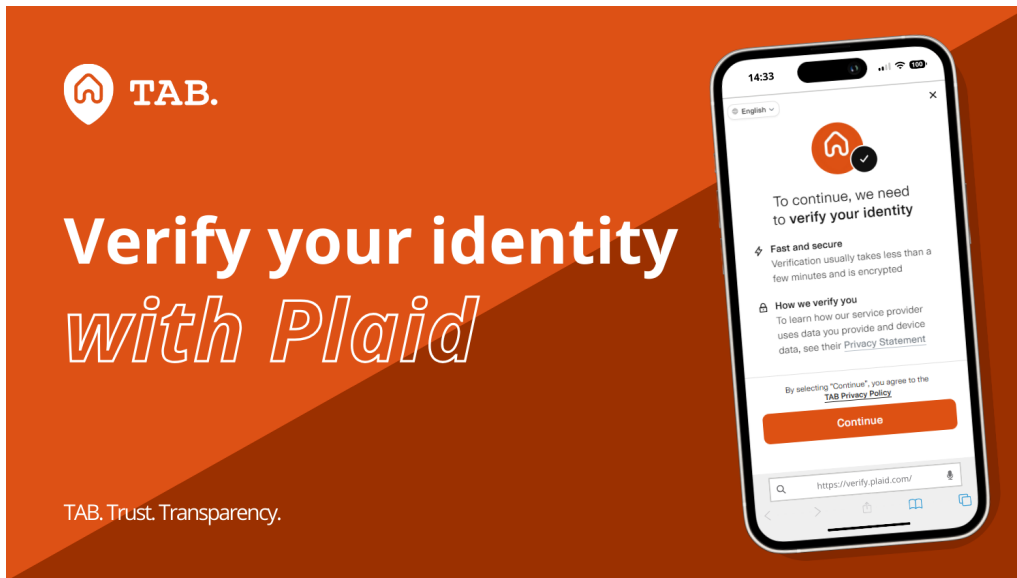


# Verify your identity with Plaid

How to

29.04.25



Before you can borrow or invest with us, we'll need to verify your identity. It's quick, secure and powered by Plaid.

Follow our simple step-by-step guide to complete the process - it only takes a few minutes. You'll need your phone, a valid ID, and a selfie.

Need a copy for your records?

[Download the PDF](#)

**Capital is at risk.** Property values can go down as well as up. Borrowers may default and investments may not perform as expected. Interest and income are not guaranteed. Returns may vary. You should not invest more than you can afford to lose. TAB is not authorised by the Financial Conduct Authority. Investments are not regulated and you will have no access to the Financial Services Compensation Scheme (FSCS) or the Financial Ombudsman Service (FOS). Past performance and forecasts are not reliable indicators of future results and should not be relied on. Forecasts are based on TAB's own internal calculations and opinions and may change. Investments are illiquid. Once invested, you are committed for the full term. Tax treatment depends on individual circumstances and may change.

You are advised to obtain appropriate tax or investment advice where necessary. Understand more about the key risks [here](#).

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