

Module one: Introduction to property investing infographic

Education

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What is property investing?

Property investing involves purchasing property to generate rental income and capital appreciation, which can build wealth and provide passive income. The key advantages of property investing include steady rental yields, the potential for capital growth and portfolio diversification. Despite myths, there are solutions to property investing that are open to all, though it also comes with risks and responsibilities that prospective investors must carefully evaluate.

The below infographic provides a helpful starting point for people who are new to property investing. All the below details are captured from our masterclass webinar, so make sure to watch that if you are interested.

[Masterclass module one video.](#)

[Download PDF.](#)



Module *one*: Introduction to *property investing*

What is property investing?

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This infographic provides a helpful starting point for property investing.

If you find the infographic useful, make sure you watch the webinar!

Goals:

Here are the steps to set your goals for property investment and financial objectives:

- Assess your resources, budget, time and risk tolerance.
- Research the market, property types and investment strategies.
- Create a step-by-step plan to reach your goals.
- Understand risk factors for effective management.
- Embrace challenges as crucial learning experiences.

Budget:

- Assess your financial health, expenses and investment goals.
- Explore financing options like mortgages and loans - talk to a financial adviser for details on what options are available to you.
- Secure your financial foundation by managing debt and establishing an emergency fund.

Credit score:

Access to financing: It enhances eligibility for financing options, which can help when it comes to the funding process.

Lower interest rates: Good credit can secure lower loan rates, reducing overall financing costs and improving investment returns.

Financial planning:

- Understand your income, expenses and debts to determine your investment capacity.
- Calculating available funds: Subtract your total monthly expenses and existing debts from your total monthly income.
- The remaining amount represents the funds available for property investment.

Risk management:

Our aim is to equip you with effective risk management strategies for property investment. Here's how:

- Conduct thorough due diligence
- Diversify your portfolio
- Monitor market trends
- Stay financially informed
- Build a contingency fund
- Regular property inspections
- Evaluate tenant covenants
- Consider property insurance
- Stay updated on local regulations
- Seek professional advice
- Remain proactive in market changes

Legal:

Here's what you need to know:

When investing in property, it's crucial to thoroughly review and understand the legal documents, including the title deeds, rental agreements, property rights, financing contracts and insurance policies.

Seek advice from qualified professionals who can help you navigate any legal complexities.

Alternative investments:

If the traditional route isn't accessible to you then you could consider alternative investments including:

- Fractional ownership
- Crowdfunding
- REITs

Compliance:

[Invest in TAB Property](#)

[Sign up to the masterclass series](#)

[Read the property investment blog](#)

This article is for information only and to provide people with tips and insights into property investment. It does not constitute advice or a personal recommendation.

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You are advised to obtain appropriate tax or investment advice where necessary. Understand more about the key risks [here](#).

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