

Fixed income

Glossary

10.09.20

We have provided a short instruction video on how to invest on the TAB Market. Please ensure that you have read all of the investment details that have been provided. Investments can only be made online.

If you have already registered you can log in here. If you are not registered, you can register for an account here. You can start investing when your profile has been completed and you have signed your Funding Agreement.

- 1. Log in to your TAB account.
- 2. You will only be able to invest on the TAB Market if your account has been opened fully. For information on how to open your account please see here.
- 3. Navigate to the TAB Market. Here you will be presented with TAB Lending and TAB Property investment opportunities.
- 4. Select the product that you would like to invest in.
- 5. You will be taken to the investment details page, make sure you have read all of the details that are provided.
- 6. Click invest, and enter the desired investment amount. The minimum investment is £1,000 and then in increments of £1,000. The maximum amount will be defined but the amount available for investment.
- 7. Please confirm that you are aware of the risks involved with this investment and click invest.
- 8. Confirm that the details are correct by clicking confirm.
- 9. Your investment commitment has been received. You will then receive email confirmation of your intention to invest. This email might be in your spam or junk folder, if you have not received one, please get in touch with the investor relations team.



Should you have any questions, please get in touch via email at **help@tabhq.com** or phone **02080 579 070**.



Capital is at risk. Property values can go down as well as up. Borrowers may default and investments may not perform as expected. Interest and income are not guaranteed. Returns may vary. You should not invest more than you can afford to lose. TAB is not authorised by the Financial Conduct Authority. Investments are not regulated and you will have no access to the Financial Services Compensation Scheme (FSCS) or the Financial Ombudsman Service (FOS). Past performance and forecasts are not reliable indicators of future results and should not be relied on. Forecasts are based on TAB's own internal calculations and opinions and may change. Investments are illiquid. Once invested, you are committed for the full term. Tax treatment depends on individual circumstances and may change.

You are advised to obtain appropriate tax or investment advice where necessary. Understand more about the key risks here.

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