

How to sign your Funding Agreement

How to

15.06.21

This is a video and instructions explaining how to sign your Funding Agreement. Before you can make any investment on the TAB platform, you need to read and electronically sign your Funding Agreement.

1. You will find a link to your Funding Agreement in an email with the subject line: **TAB | Funding Agreement | Action required!**
2. There is also a button on the profile section of your account that says 'Sign my Funding Agreement'.
3. Once you have clicked your Funding Agreement link, a page will appear with the title 'FUNDING AGREEMENT'.
4. Scroll down the page and you will see a grey box with your Funding Agreement document in.
5. Click inside the box and scroll to the very last page of the Funding Agreement. TAB Property Term Sheet is the last page.
6. If you continue to scroll you will see where the signature will appear, if you have not scrolled through your Funding Agreement, the box for the signature will NOT appear. You may need to use the scroll bar to move down the main page.
7. Once you have scrolled to the bottom of your Funding Agreement, the box at the bottom of the page will now show your signature box.
8. Please sign in the box provided. You can use a mouse, touch-screen or digital pen. Then click 'Confirm signature'.
9. After signing, you will be taken to your account dashboard.
10. You are now ready to invest.

Should you have any questions, please get in touch via email at help@tabhq.com or phone **0208 057 9070**.

Capital is at risk. Property values can go down as well as up. Borrowers may default and investments may not perform as expected. Interest and income are not guaranteed. Returns may vary. You should not invest more than you can afford to lose. TAB is not authorised by the Financial Conduct Authority. Investments are not regulated and you will have no access to the Financial Services Compensation Scheme (FSCS) or the Financial Ombudsman Service (FOS). Past performance and forecasts are not reliable indicators of future results and should not be relied on. Forecasts are based on TAB's own internal calculations and opinions and may change. Investments are illiquid. Once invested, you are committed for the full term. Tax treatment depends on individual circumstances and may change.

You are advised to obtain appropriate tax or investment advice where necessary. Understand more about the key risks [here](#).

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